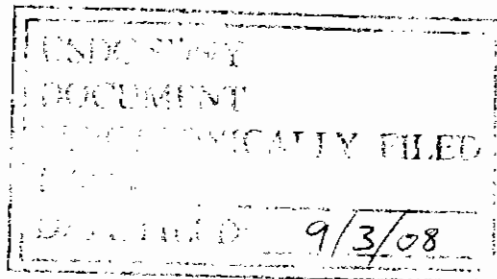


**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**



SECURITIES AND EXCHANGE COMMISSION, )

Plaintiff, )

v. )

08 Civ. 4612 (SWK)

JOHN MICHAEL KELLY, STEVEN E. )  
RINDNER, JOSEPH A. RIPP, and )  
MARK WOVSANIKIER, )

Defendants. )

**~~PROPOSED~~ STIPULATED SCHEDULING ORDER**

WHEREAS, the Court has approved Defendant Steven Rindner's request to waive the pre-motion conference; and

WHEREAS, subject to the Court's approval, the SEC and Defendants have agreed to the following briefing schedule;

NOW, THEREFORE, it is hereby STIPULATED AND AGREED by and among all parties, and upon approval of the Court shall be deemed ORDERED AND DECREED, as follows:

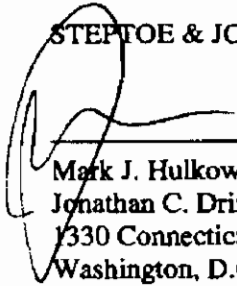
1. Defendant Steven Rindner's motion to transfer venue shall be due as follows:

Opening brief of Defendant Steven Rindner	August 28, 2008
Opposition brief of SEC	September 18, 2008
Reply brief of Defendant Steven Rindner	October 2, 2008

IN WITNESS WHEREOF, Defendant Steven Rindner, by his attorneys, has executed this  
Stipulated Scheduling Order.

Dated: August 28, 2008

STEPTOE & JOHNSON LLP



\_\_\_\_\_  
Mark J. Hulkower, Esq.  
Jonathan C. Drimmer, Esq.  
1330 Connecticut Avenue, N.W.  
Washington, D.C. 20036  
(202) 429-3000  
*Attorneys for Defendant Steven E. Rindner*

**SO ORDERED:**



\_\_\_\_\_  
**U.S.D.J.**

September 3, 2008